

Condition of the muscles of the back under lumbo-sacral orthotic treatment (literature review)

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Our literature review analyzes the available studies on the effect of long- and short-term lumbo-sacral orthotic (LSO) treatment on the muscles of the back. We reviewed the existing diagnostic approaches to evaluation of muscle changes, including surface EMG, measurements of muscle strength and tolerance, and findings on muscle ultrasound study. It has been revealed that none of the available works confirmed a significant negative effect of LSO, both by short- and long-term application, or atrophic changes in the muscles. Thus, we may conclude that there are no significant data on the effect of the LSO treatment on the main parameters that are measured and reflect spinal muscles weakness and/or atrophy.

Keywords: lumbo-sacral orthosis, atrophy, EMG, muscles

The lumbosacral spine, due to its anatomical location, refers to musculoskeletal system segments that are most loaded. It results in high incidence of its pathology and, accordingly, in a wide variety of treatment options, one of which is the use of orthoses.

According to the official definition, an orthosis is an external device used to modify structural and functional characteristics of the neuromuscular and skeletal systems. Orthotics is the science and skills that are part of the treatment (rehabilitation) or disease prevention with the use of orthoses [1]. There are various classifications of orthoses that base on design features of the products, materials of manufacture, type of production and a number of other parameters. However, in most cases, orthoses are described in relation to body segments and joints using special abbreviations. For orthoses of the lumbosacral spine, the legitimate abbreviation is LSO or *Lumbo-Sacral Orthosis* [2].

Orthotic therapy has been widely used for treatment of spinal pathologies, and the lumbosacral spine in particular [3–6]. In pediatric practice, LSOs are used to treat scoliosis, spinal cord injury complications, and rheumatoid arthritis [7, 8, 9].

Lumbosacral spine pathologies are most common; in particular, pain in the lower back occurs in 80 % of the working age population of up to 45 years old and has a great impact on the quality of life [10, 11]. Chronic dorsalgia is revealed in 10–20 % of working age individuals. This group of patients is characterized by an unfavorable prognosis for recovery [12–17]. A large meta-

analysis conducted in 2008 showed that back pain therapy with LSO is more effective than a pure medication therapy [18]; it is also more cost-effective [10]. LSO is recommended in most cases (73 %) for treatment of low back pain abroad, and it is indicated by primary care physicians [19, 20].

There are several theories about the mechanism of LSO action and the effect of its use on the course of low back pain. It is assumed that the orthosis can limit the mobility of the torso and passively reduce the tension of its muscles [21–24]. Another possible mechanism of analgesic effect is the normalization of proprioceptive sensitivity in the lumbosacral region [25, 26], which is considered as an important component of the neurorehabilitation program in managing patients with severe scoliosis [27]. However, the issue of the influence of orthosis on intra-abdominal and intra-disk pressure remains unclear [21].

Despite the obvious clinical effect of the LSO use on reduction of pain, there is a well-established idea of the dangers of muscle weakness and atrophy by its long-term use [28, 29, 30]. The direct mechanical effect of orthosis on the adjacent muscles has been considered as a possible cause [31]. In practice, about 40–45 % of patients present subjective complaints of tiredness and frequent "fatigue" of the muscles of the torso [32]. Therefore, it is justified and relevant to conduct an objective analysis of the available literature on this topic.

The main objective signs of weakness (as the first functional part of the pathological process) and atrophy

(as the onset of organic pathological changes) are the findings of surface electromyography (EMG) with a decrease in the amplitude and an increase in the frequency of the tours of an arbitrary pattern of the extensor muscles of the back; reduction of their muscular strength and endurance, a decrease in their thickness according to ultrasound and magnetic resonance imaging [21, 33].

A recent meta-analysis of literature that included 36 available quality articles, in which the effect of LSO on the spinal muscular strength was assessed, no such effect was found [33]. According to another meta-analysis, there was also no reliable information on the negative effect of using LSO from one to 6 months on the spinal muscles [31, 33].

Surface myography, a neurophysiological technique that objectifies the degree of voluntary muscle tension, has long been used in orthopedic practice [34, 35]. It is not possible to evaluate the function of deep muscles, as well as their differentiation with the surface EMG of the back muscles due to the peculiarities of the technique. Nevertheless, the interference curve of an arbitrary tension can satisfy the goals of analyzing the total activity before and after various rehabilitation interventions [36].

Myographic studies most often assess the parameters of the activity of the muscles that straighten the spine, the rectus abdominis muscle and the external oblique muscle of the abdomen. In general, the amplitudes of the pattern of the arbitrary activity were estimated [37–41]. Some studies report on the development of muscle weakness when using orthoses (by 4 %) in the muscle that straightens the spine [38], and a decrease in its activity on the right under a symmetrical load [42]. A change in muscle activity by 2–3 % or lack of any effect of orthoses was reported [43, 44, 45].

Reduction in the activity of abdominal muscles was noted only in women, by 3 %, while in men, on the contrary, its increase was observed [46]. Similar changes (both upward and downward activity) by 2–4 % of the amplitude were found in other studies on the effect of orthoses on the abdominal muscles [25, 47].

Needle myography, which makes it possible to evaluate the state of the motor units of most human body muscles and is a more accurate technique than surface myography, was used in idiopathic scoliosis. Changes in the activity of motor units, a significant increase in the amplitude of the potentials of motor units of the paravertebral muscles without any significant changes in the character of the arbitrary pattern were revealed [48]. This informative technique was not used for an objective evaluation of the LSO influence on the activity of the back muscles. Such a work would combine an absolute novelty and great practical significance for neurology, clinical neurophysiology and orthopedics.

The effect of LSO on the intra-abdominal pressure was investigated in several studies [49, 50, 51]. Either a

lack of any effect from LSO on this parameter or a moderate increase in it was revealed [51].

Muscular strength and tolerance of the abdomen and lumbar muscles were not influenced by LSO usage [52, 53]. On the contrary, an increase in the strength of flexor and extensor muscles of the back was found [30, 54].

Ultrasound estimation of muscle thickness after LSO use found no changes on week 4. A significant decrease in the thickness began to be recorded only after the eighth week of LSO wearing [55].

The works studied describe different methodology. Thus, some authors estimated the strength of the extensor muscles in the relaxed standing position while others at different inclination angles [29, 52, 56]. This can explain the available span in the amplitude of the surface myography and its dynamics. However, even in works reporting a negative effect of LSOs on the amplitude of the interference pattern, its fall does not exceed 3–4 %. Moreover, different LSOs were used in the studies. Some researchers used orthoses made of leather, others the ones that were manufactured from more elastic materials. One study reported that only orthoses made from elastic materials had an effect on the voluntary activity of the back muscles, while none of hard orthoses had any effect on them [25]. It was also reported that it was the rigid orthoses that had an analgesic effect in lumbar pain. The use of more elastic orthoses did not produce it. However, such information was presented only in one paper [38].

Thus, there is no reliable information about the negative impact of LSOs on such a complex neurophysiological parameter as the characteristic of the patterns of the interference curve in surface myography.

When the development of muscle atrophy due to certain effects is supposed, it is necessary to take into account a number of circumstances. The structure of the muscles of the back is different, depending on the myotome in them (for example, muscle fibers of type I or II prevail in the paravertebral muscles and in the muscle that straightens the spine); the same applies not only to the muscles of the back [57, 58]. After a 60-day stay in bed without any exercise, the thickness of the transverse abdominal muscle in adults is reduced by 18 % but the reduction of the internal oblique muscle is only 10 % (according to ultrasound findings) [59]. Significant atrophy of the muscle, straightening the back, was not revealed. Even in the conditions of total death of the conductor and Wallerian degeneration, muscular atrophy, unlike the neural one, can take a considerably long period of time [60, 61, 62]. It is difficult to assume that the use of LSO, which does not exclude the mobility and tension of the corresponding muscles but only restricts them to some extent, can cause significant atrophic changes.

It should be noted that the overwhelming majority of the analyzed literature evaluated neurophysiological and/or clinical parameters. Only one study report-

ed an objective visualization evaluation of muscle thickness with the use of ultrasound [55]. At present, the state of muscles is possible to study with the use of both expert ultrasound techniques and magnetic resonance imaging with quantitative analysis [63, 64]. Visualization works in most cases lack the evaluation of organ function, i.e. the structural changes

detected may not reveal its activity in any way. For this reason, a combination of visualization and functional studies is necessary. The implementation of this principle for assessing the effect of prolonged use of lumbosacral (or some other) orthoses on the muscular apparatus of the back is a promising and justified field of further research.

CONCLUSIONS

Based on the analysis of the available literature, it can be concluded that there is no reliable effect of the lumbosacral orthosis on the main measurement parameters that reflect weakness and/or atrophy of the muscles of the back. Thus, there is no reliable information about the negative impact of LSOs on spinal musculature. Future works could

be promising and would be those that provide visualization of the trunk muscles before and after the use of orthoses (ultrasound and magnetic resonance imaging), as well as those using the method of needle myography.

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